

Community Medical Center, Inc.

Unaudited Balance Sheet

June 30, 2013

	<u>June 30, 2013 Balances</u>	<u>Acquired by Bidder</u>	<u>Retained by CMC</u>
Assets			
Current Assets			
Cash and cash equivalents	\$ 14,642,265		\$ 14,642,265
Restricted cash	-		-
Current portion of assets limited as to use	3,785,147		3,785,147
Short-term investments	5,282,804		5,282,804
Hospital patient receivables, net	21,633,263		21,633,263
CPG patient receivables, net	2,726,130		2,726,130
Other receivables	1,885,891		1,885,891
Inventory	2,926,037		2,926,037
Prepaid and other assets	1,148,367		1,148,367
Total Current Assets	54,029,904	-	54,029,904
Long-term investments	15,101,689		15,101,689
Assets Limited as to Use			
By Board	12,055		12,055
Restricted for construction project, net of current portion	-		-
Held by Trustee under indenture agreement, net of current portion	2,141,930		2,141,930
Total Assets Limited as to Use, Net of Current Portion	2,153,985	-	2,153,985
Beneficial Interest in Community Medical Center Foundation	4,627,121		4,627,121
Property and Equipment, Net	68,327,374		68,327,374
Other Assets			
Unamortized bond insurance costs	827,029		827,029
Notes receivable	3,877,121		3,877,121
Investment in Majority Owned Subsidiary	1,274,932		
Investment in joint ventures	3,736,518		3,736,518
Total Other Assets	9,715,600	-	8,440,668
Total Assets	<u><u>\$ 153,955,673</u></u>	<u><u>\$ -</u></u>	<u><u>\$ 152,680,741</u></u>

Liabilities and Net Assets

Current Liabilities

Current portion of notes payable and capital lease obligations	\$	1,870,252		\$	1,870,252
Accounts Payable					
Trade		11,221,364			11,221,364
Construction and equipment		492,704			492,704
Estimated third-party payor settlements		4,440,188			4,440,188
Accured salaries, payroll related liabilities, and other liabilities		9,770,427			9,770,427
Accured interest payable		151,034			151,034
Total Current Liabilities		<u>27,945,969</u>	<u>-</u>		<u>27,945,969</u>

Long-Term Debt Obligations

Long-term obligations under bond indenture		24,447,509			24,447,509
Notes payable and capital lease obligations, less current maturities		<u>8,489,994</u>	<u>-</u>		<u>8,489,994</u>
Total Long-Term Debt Obligations, Less Current Maturities		<u>32,937,503</u>	<u>-</u>		<u>32,937,503</u>

Total Liabilities

<u>\$</u>	<u>60,883,472</u>	<u>\$</u>	<u>-</u>	<u>\$</u>	<u>60,883,472</u>
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